



CRE Policy Manuals

Standardize your operating procedures and mitigate risk.

Improve your portfolio performance and maintain regulatory compliance by ensuring everyone has access to company policies at any time, and on any device. With more than 300 CRE policies included, our customizable solution has you covered!



**Commercial
Operations**



**CRE Emergency
Procedures**



**CRE Corporate
Accounting**



Construction



**Employee
Handbook**



**Manager
Guide**

We Are Policy Experts!

Establish the operating procedures your organization needs without the headache. We use decades of industry expertise to help save you time with policies that protect your assets.



Commercial Operations

Proven operating procedures that help CRE organizations improve overall portfolio performance. Streamline your processes and mitigate risk with documented policies.



CRE Emergency Procedures

Prepare your team to navigate all major emergencies, along with the resources needed to take action immediately. Protect your staff, tenants, and assets with documented emergency best practices.



CRE Corporate Accounting

Proven processes for your corporate accounting department with policies related to payables, receivables, financial reporting, and more. Rest assured that your organization follows accounting best practices.



Construction

Implement policies for all aspects of the construction lifecycle, from test fit to final handoff with the property management team. Adapt procedures for both new development and renovation projects, so your staff is prepared for anything.



Employee Handbook

Implement federally-compliant policies covering key areas of HR, including benefits, time off, and guidelines for appropriate conduct. Document essential employee rights policies and protect the organization from potential litigation.



Manager Guide

The guide complements your Employee Handbook and provides the details management teams need to enforce corporate expectations adequately (and legally). Support your managers with suggested conversations, scripts, and best practices.

Want to know more? Let our specialized CRE team show you how to improve performance and reduce risk.