

Our proven approach takes the headache out of launching new survey programs! Lean on our experts to help guide you through implementation to ensure a smooth and successful survey launch. We've broken down our six-step process and timeline for launching new multifamily resident surveys below:

Stage 1: Project Kick-Off

- Meet your Implementation Manager
- Review selected survey package
- Confirm launch date and timeline
- Review survey and data templates
- Review API(s) or resident data feed options
- Discuss reporting requirements
- Review Kingsley Portal functionality

Stage 2: Data Collection & Setup

- Complete community data sheet
- Complete API setup or report export*
- Confirm regulatory compliance**
- Submit survey customization requests***
- Test API or resident data feed

Stage 3: System Configuration

- Set up Kingsley Portal platform
- Build survey questionnaire
- Customize logo and branding***
- Generate Kingsley Index[™] benchmark

Stage 4: Training & Program Review

- Test all program components
- Join ongoing, live training webinars
- Distribute pre-survey communication

Stage 5: Survey Launch

- Send Kingsley Portal logins to users
- · Launch email invitations to residents
- Populate dynamic alerts, digests, and reporting from survey responses

Stage 6: Post-Launch Follow-Up

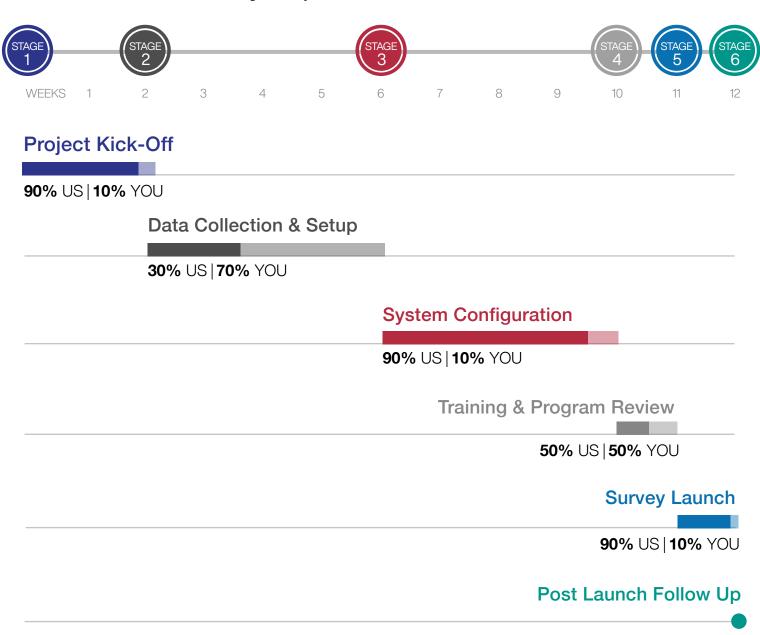
- Meet your Account Manager
- Survey performance reviews
- Continue training webinars

^{*}Customers utilizing a report export instead of API must set up a recurring file delivery to SFTP which will require an additional 6-8 weeks.

^{**}Requirements vary based on the customer's leaseholder residency (e.g., CASL, GDPR).

^{***}Available only for Essentials Plus, Premium, and Premium Plus packages.

Survey Implementation Timeline



Ready to see the difference that Grace Hill's expert implementation and support expertise can have on your business? **Contact us today to get started!**